

(573)751-4213

REGISTRATION NO.: 24246                                      BOOK: 86                                      PAGE: 005  
BONDS ISSUED BY: Shell Knob School District No. 78  
AMOUNT OF ISSUE: \$660,000.00                                      COUNTY: of Barry  
DATE OF ISSUE: October 29, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
                                  (I) \$315,000 of the District's General Obligation Refunding Bonds,  
                                  Series 1996 and (II) \$345,000 of the District's General Obligation  
                                  Refunding Bonds, Series 2000 and to pay the cost of issuance thereof

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005, without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$653,920.00
INTEREST RATE:	2.7592%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable